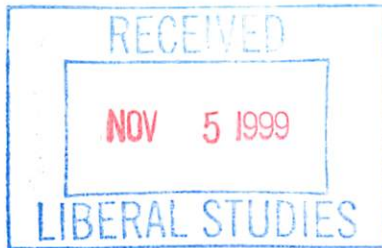


LSC Use Only
Number: _____
Submission Date: _____
Action-Date: _____



UWUCC USE Only
Number: 01-9f
Submission Date: 00-128
Action-Date: 89-49f
App 4/9/02
Senate App 5/7/02

CURRICULUM PROPOSAL COVER SHEET
University-Wide Undergraduate Curriculum Committee

I. CONTACT

Contact Person ~~Karen Duhala~~ Robert Boldin Phone 5767

Department Finance and Legal Studies

II. PROPOSAL TYPE (Check All Appropriate Lines)

COURSE Prin of Invest
Suggested 20 character title

New Course* _____
Course Number and Full Title

Course Revision _____
Course Number and Full Title

Liberal Studies Approval+ _____
for new or existing course Course Number and Full Title

Course Deletion _____
Course Number and Full Title

Number and/or Title Change _____
Old Number and/or Full Old Title

_____ New Number and/or Full New Title

Course or Catalog Description Change FI324 - Principles of Investments
Course Number and Full Title

PROGRAM: _____ Major _____ Minor _____ Track

New Program* _____
Program Name

Program Revision* _____
Program Name

Program Deletion* _____
Program Name

Title Change _____
Old Program Name

_____ New Program Name

III. Approvals (signatures and date)

[Signature]
Department Curriculum Committee

[Signature]
Department Chair

[Signature]
College Curriculum Committee

[Signature]
College Dean

+ Director of Liberal Studies (where applicable)

*Provost (where applicable)



II. Description of Curriculum Change

A. Catalog Description

1. Current Catalog Description

FIN 324	Principles of Investments	3 class hours 0 lab hours 3 semester hours (3c-0l-3sh)
---------	---------------------------	---

Prerequisite: FIN 310

Analysis of various types of securities and other forms of investment possibilities and a study of sound investment policies from a corporate viewpoint. Factors influencing the general movement of security prices and the return from investments are considered.

2. Proposed Catalog Description

FIN 324	Principles of Investments	3 class hours 0 lab hours 3 semester hours (3c-0l-3sh)
---------	---------------------------	---

Prerequisite: FIN 310

An introduction to securities markets, trading and valuation. Topics include security types and characteristics, the mechanics of trading, valuation models for fixed income securities and common stock, mutual fund evaluation, basics of options and futures, and tax-advantaged investments.

B. Summary of Proposed Changes

1. Change Catalog Description

C. Justification/Rationale for the Change

The description of this course has not been updated in many years. Given the range of investment opportunities available to individual investors, the focus has shifted from a corporate viewpoint to that of an individualized investor. Also, while this course originally emphasized analysis of various investments, that process has become increasingly complex and so is treated in a higher level course, FIN 420 Investment Analysis.

D. Letters of Support

None required. No other departments are affected by this change.